

	A	B	C	D	E	F	G	H	I	J
1		<b>David L. Stegall, CPCU, ARM, ARe, RPA</b>								
2		<b>Trial &amp; Deposition Testimony (including all Case Assignments (as of January 15, 2019))</b>								
3										
4	<b>Case #</b>	<b>CASE NAME</b>	<b>ISSUE</b>	<b>Status</b>	<b>Type Work</b>	<b>Testimony</b>	<b>Trial</b>	<b>Court</b>	<b>FOR</b>	<b>LAW FIRM</b>
5		<b>2018</b>								
6	115	New Dominion v Tedford	Earthmovement, Fracking & Agency E&O	Open	2018-Retained			District Court for Tulsa County, State of Oklahoma	Plaintiff	Conners & Winters - Tulsa, OK
7	114	SRM v CIC	Usual & Customary Practices of Captives	Open	2018-Report			In the State Court of Fulton County, State of Georgia	Plaintiff	Graddy Law LLC - Atlanta, GA
8	113	Crace v ProAssurance	Medical Mal-Practice Liability Insurance Policy Market & Underwriting	Open	2018-Opinion			Commonwelath of Kentucky, Floyd Circuit Court	Plaintiff	Whiteford, Taylor & Preston - Lexington, KY
9	112	Highlands Condos v Owners	Property Underwriting & Agency E&O	Open	2018-Retained			Sevier County Circuit Court, State of Tennessee	Defense	Kay Griffen - Nashville, TN
10	111	Utica v Cincinatti	Property Underwriting & Agency E&O	Closed	2018-Report & Rebuttal	Deposition January 15, 2019		U.S. District Court, Eastern Distric of Pennsylvania	Plaintiff	Hunton Andrews Kutrh - Washington, DC
11	110	Tower Hill v Ewing, Blackwelder & Duce Insurance	Agency E&O - Agency Practices - Underwriting Authority & Responsibility	Closed	2018-Opinion			State of Florida-Judicial Circuit for Polk County	Plaintiff	Hill, Rugh, Keller & Main - Orlando, FL
12	109	Winterrowd v Hartford & Freeway	Flood Insurance - Condos Agency E&O	Open	2018-Report			U.S. District Court, Middle District of Florida, Tampa Division	Plaintiff	Perenich, Caufield, Avrii & Noyes - Clearwater, FL
13	108	Wimbish v Nationwide	Rescission Claim Rebuttal	Open	2018-Report			U.S. District Court for the Eastern District of Virginia, Norfolk Division	Plaintiff	Norris & St. Clair - Virginia Beach, VA
14	107	New Miennium v ACE	Confidentiality Stipulation	Open	2018-Report	Deposition set for April 25, 2019		Supreme Court of the State of New York, County of	Defense	Cohn Baughman & Serlin - Mt. Laurel, NJ
15	106	Swiss Re v Camarin Ltd.	Reinsurance Rescission for Material Misrepresentation	Closed	2018-Report & Rebuttal			British Columbia Supreme Court, Vancouver, British Columbia, Canada	Plaintiff	Fasken Martineau DuMoulin - Vancouver, British Columbia, Canada
16	105	Southwest Surplus v InsGroup	Agency E&O - Failure to Procure	Open	2018-Opinion		Set for February 11, 2019	District Court of Harris County, Texas	Plaintiff	Buck Keenan - Houston, TX
17	104	Herr Construction v Cincinattii	Defense of bad faith allegations against insurance company as to	Closed	2018-Report			Waukesha County Circuit Court, State of Wisconsin	Defense	Litchfield Cavo - Brookfield, WI
18	103	Alabama Municipal Insurance Company v Thomas	Underwriting perspective on sovereign immunity and the effect on insurance premiums for municipalities	Closed	2018-Opinion			Circuit Court of Jefferson County, Alabama	Plaintiff	Balch Bingham - Birmingham, AL
19	102	Begley Lumber v Van Meter	Agency E&O - Agency & Underwriting Practices	Closed	2018-Opinion	Deposition June 15, 2018		Commonwealth of Kentucky, Laurel Circuit Court	Defense	Broderick & Davenport - Bowling Green, KY
20	101	American Casualty v Stone	Business Interruption, Usual & Cusomary Practices of Claims Investigation	Closed	2018-Retained			Superior Court of California, County of Los Angeles, Southeast District	Plaintiff	Haman Law Office - Coeur d'Alene, ID
21	100	Vertex Energy v Assuance Agency & AIG	Failure to pay Lender's Loss Payee on claim and Agency E&O	Open	2018-Report & Rebuttal	Deposition April 20, 2018		U.S. District Court Northern District of Illinois, Eastern Division	Plaintiff	Reinhardt Boerner Van Deuren - Milwaukee, WI

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2	<b>Trial &amp; Deposition Testimony (including all Case Assignments (as of January 15, 2019))</b>									
22	99	American Ace v Chauvet	Property Insurance Claim Dispute as to Additional Insureds, loss Payees & Subrogation	Closed	2018-Report			Fifth Circuit Court for Davidson County, Tennessee at Nashville	Defense	Leitner Williams - Chattanooga, TN
23	<b>2017</b>									
24	<b>#</b>	<b>CASE NAME</b>	<b>ISSUE</b>	<b>Status</b>	<b>Type Work</b>	<b>Testimony</b>	<b>Trial</b>	<b>Court</b>	<b>FOR</b>	<b>LAW FIRM</b>
25	98	Ryan v Country Mutual	Failure to Procure - Agent E&O	Open	2017-Opinion			Fourth Judicial Circuit, Christian County, IL	Plaintiff	Stone, Leyton & Gershman - St. Louis, MO
26	97	[U.S. Corporate Taxpayers] v IRS Commissioner	Issues surrounding Captive Insurance Companies & Reinsurance Practices	Closed	2017-Retained			U.S. Tax Court, Washington, D.C.	Plaintiff	Chamberlain, Hrdlica & Autrey - Atlanta, GA
27	96	Catlin Syndicate v Ramugi	Underwriting Misrepresentation & Rescission	Open	2017-Report			U.S. District Court for the Northern District of Alabama	Plaintiff	Phelps Dunbar - Houston, TX
28	95	Alabama One Credit Union v Cumis Insurance	Underwriting Misrepresentation & Rescission	Closed	2017-Report	Deposition - December 18, 2017		U.S. District Court for the Northern District of Alabama	Defence	Dentons - Atlanta, GA & Balch - Birmingham, AL
29	94	United States Surety v Burt	Surety Bond Personal Indemnity and Agency E&O	Closed	2017-Opinion	Deposition - July 14, 2018		Circuit Court for Baltimore County, Maryland	Defence	Goldberg & Banks, P.C. - Baltimore Maryland
30	93	Guarantee Insurance v Cornerstone	Workers' Compensation Claims Adjudication & Audit Dispute	Closed	2017-Report			U.S. District Court - District of New Jersey	Plaintiff	Winget, Spadafora & Schwartzberg - New York City, NY
31	92	Custom Mechanical v AFICA	Agency E&O - Failure to Procure Workers' Compensation Insurance	Closed	2017-Report	Deposition January 9, 2018		U.S. District Court for the Southern District of Indiana	Plaintiff	Bingham Greenebaum Doll - Evansville, IN
32	91	Berman Bros v Harmon-Dennis-Bradshaw	Agency E&O - Failure to Procure Equipment Breakdown Coverage	Closed	2017-Opinion	Deposition July 12, 2017		State of Alabama Circuit Court of Jefferson County	Defence	Lloyd, Gray, Whitehead & Monroe, P.C. - Birmingham, AL
33	90	Marion Bank v Marion Insurance Agency	Agency E & O - Failure to notify client of insurance carrier insolvency	Open	2017-Opinion	Deposition August 4, 2017		State of Alabama Circuit Court of Perry County	Plaintiff	Bradley, Arant, Boulton & Cummings - Birmingham, AL
34	89	Hanover v Avalon	Agency E & O - Misuse of Surety Bond Authority	Closed	2017-Report	Deposition December 13, 2017		U.S. District Court for the District of Connecticut	Defence	Marco & Sitaras - New York City, NY
35	88	Creative Insurance Managers v SCI	Dispute regarding Insurance Service Fees in a Program Mgt	Closed	2017-Report		Arbitration July 20, 2017	CFJB Arbitration - Atlanta, GA	Defence	Hawkins Parnell Thackston & Young - Atlanta, GA
36	87	Ultratec v Brittan-Gallagher	Agency E & O - Failure to Procure Appropriate Employers Liability	Open	2017-Report			U.S. District Court for the Northern District of Alabama	Plaintiff	Maynard, Cooper & Gale, Birmingham, AL
37	86	Cable Broadband v Depositors Insurance Company	Property Insurance Underwriting & Placement Usual & Customary Practices & Rescission	Closed	2017-Report	Deposition May 19, 2017		U.S. District Court for the Northern District of Georgia	Plaintiff	MBW Law - Atlanta, GA
38	85	South Fifth Towers v Aspen Insurance	Property Insurance Underwriting & Placement Usual & Customary Practices & Rescission	Closed	2017-Report			U.S. District Court-Western District of Kentucky-Louisville Division	Plaintiff	Eddines Domine - Louisville, KY
39	84	Midwest Commercial Funding v Cincinnati Specialty Underwriters	Property Insurance Usual & Customary Practices, Force-Placed coverage, Mortgage interest & Rescission	Open	2017-Report			U.S. District Court for the Eastern District of Wisconsin	Defence	Litchfield Cavo - Brookfield, WI
40	83	Southern Insurance v Travelers	Property Underwriting Usual & Customary Practices	Closed	2017-Report			U.S. District Court for the Northern District of Alabama	Defence	Ely & Eisenburg - Birmingham, AL

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41	82	Corradi v Forest Agency	Agency E&O Usual & Customary Practices	Closed	2017-Report			U.S. District Court for Western District of Virginia	Defence	Eccleston & Wolf - Fairfax, VA
42	81	Wellons v Eagle Valley Clean Energy	Property Underwriting Issue regarding increased premiums after a loss over five years prior	Closed	2017-Report			U.S. District Court - Colorado District	Defence	Campbell, Latiolas & Averbach - Denver, CO
43	80	Vertical Earth v Yates Insurance Agency	Agency E&O - Claim Notification Dispute	Closed	2017-Opinion	Deposition April 1, 2017		State of Georgia Superior Court of DeKalb County	Defence	McRae Bertschi & Cole - Dunwoody, GA
44	79	Allegheny/IFIC v Titanium Builders	Surety Bond Discharge	Closed	2017-Report & Rebuttal			U.S. District Court - District of Arizona	Plaintiff	Snell & Wilmer - Phoenix, AZ
45	78	Brown v Millville Mutual	Agency E&O - Homeowners vs Farmowners Policy	Closed	2017-Report			State of Pennsylvania Court of Common Pleas	Plaintiff	The Waffenschmidt Law Firm - South Williamsport, PA
46	77	Auto-Owners v Morris	DSJ on Agency E&O & Uninsured Motorist Claim	Closed	2017-Report	Deposition March 6, 2017		U.S. District Court Northern District of Alabama	Plaintiff	Belt & Bruner - Birmingham, AL
47	76	Century 21 v Partners & Brown & Brown & AIG	Agency E&O regarding Retroactive Date of policy & bad faith on carriers failure to pay claim	Closed	2017-Report	Deposition July 19, 2017	Trial August 28, 2017	State of Hawaii - First Circuit Court	Defence	McCorrister, Miller, Mukai, MacKinnon - Honolulu, HI
48	75	Jaudon v Guardian Life	Agent Commission Dispute	Closed	2017-Retained			State of Mississippi Circuit Court of Hinds County	Plaintiff	Carson Law Group- Jackson, MS
49	<b>2016</b>									
50	<b>#</b>	<b>CASE NAME</b>	<b>ISSUE</b>	<b>Status</b>	<b>Type Work</b>	<b>Testimony</b>	<b>Trial</b>	<b>Court</b>	<b>FOR</b>	<b>LAW FIRM</b>
51	74	Riverport Insurance v Horizon Human Services	DSJ regarding Claim Denial & Underwriting Practices	Closed	2016-Report			State of Arizona County of Maricopa	Plaintiff	Polsinelli - Phoenix, AZ
52	73	Whiting-Turner v KPS	Agency/Broker E&O & usual & customary practices of Surety Bonding	Closed	2016-Report			U.S. District Court Clark County, NV	Defence	Murchason - Cummimng - Las Vegas, NV
53	72	Sinclair-Laws v Chen	Usual & customary practices of Personal Automobile Underwriting	Closed	2016-Report	Deposition October 10, 2016	Trial October 24, 2016	State of California County of Los Angeles	Defence	Ford, Walker, Haggerty & Behar - Long Beach, CA
54	71	Owner's Insurance v Warren Mechanical	Underwriting Practices, Misrepresentation & Rescission	Closed	2016-Report	Deposition November 29, 2016		U.S. District Court District of South Carolina	Plaintiff	Wall Templeton - Charleston, SC
55	70	Parkview Gardens v Owners Insurance	Underwriting Practices, Misrepresentation & Rescission	Closed	2016-Report	Deposition January 9, 2018		State of Colorado District Court, Boulder County	Defence	Zuphus & Angell - Denver, CO
56	69	Riva Development v Greenwood Insurance	Agency E&O - Failure to Procure/Agency Duty	Open	2016-Report	Deposition July 9, 2012		State of Texas 33rd Judicial District-Harris County	Plaintiff	Thomas M.Fountain & Associates - The Woodlands, TX
57	68	Dawson v Mills	The use of managed-care organizations & networks in the mitigation of loss, risk control and financing of risk.	Closed	2016-Retained			State of Florida 17th Judicial Circuit for Broward County	Defence	Panza, Maurer & Maynard - Ft. Lauderdale, FL
58	67	Evanston Insurance Company v AJ's Electrical Testing	General Liability Underwriting Usual & Customary Practices relating to a third-party liability claim.	Closed	2016-Report			U.S. District Court South Carolina-Aiken Division	Plaintiff	Nimmoms & Malchow - Augusta, GA
59	66	Companion v Wood	Agency E&O - Underwriting Practices of Work Comp MGA for a Professional Employer Organization	Closed	2016-Report	Deposition July 27, 2016		U.S. District Court-South Carolina-Columbia Division	Defence	Gardner & Haas - Dallas, TX

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60	65	QBE v AIG	Claim Denial & Underwriting Practices on Insurance Company E&O Policy	Closed	2016-Report	Deposition August 12, 2016	State of New York Supreme Court County of New York	Defence	Bressler, Amery, Ross - New York, NY	
61	64	Flo's Diner v. Canopus	DSJ on Claim Denial & Underwriting Practices on Policy Non-Renewal	Closed	2016-Report		U.S. District Court South Carolina Charleston Division	Defence	Wall Templeton - Charleston, SC	
62	63	ProMed v. Clay & Land Agency	Agency E&O - Failure to Procure Property on Unknown Location	Closed	2016-Opinion		State of Tennessee Chancery Court Tipton County	Defence	Hagood Adelman Tipton - Memphis, TN	
63	62	Smeeding & Papalia	Agency E&O - Agency Practices Re: Proposals Standard of Care	Closed	2016-Report		U.S. District Court of Northern Texas Dallas Division	Defence	Cobb, Martinez, Woodward - Dallas, TX	
64	61	Ascension Health v. Ascension Insurance	Trademark Infringement, Agency Practices & Health Insurance vs Healthcare	Closed	2016-Report	Deposition March 15, 2016	U.S. District Court Eastern District of Missouri	Defence	Polsinelli - St. Louis, MO	
65	60	Southern Trust v. Sidney Cox Agency	Agency E&O - Alleged Misuse of Agency Binding Authority	Closed	2016-Opinion	Deposition - May 1, 2018	State of Georgia Superior Court of Burke County	Defence	Owen, Gleaton, Eagan, Jones & Sweeney - Atlanta, GA	
66	59	Illinois Union v. Upshaw Agency	Agency E&O - Subrogation of Paid Builders Risk Claim	Closed	2016-Report		U.S. District Court Northern District of Texas - Amarillo	Defence	Cobb, Martinez, Woodward - Dallas, TX	
67	58	MI Windows v. Liberty Mutual	Bad Faith Claim Denial & Underwriting Practice on Fronted Retention Program	Closed	2016-Retained		U.S. District Court for Central Florida Tampa Division	Defence	Akerman-Miami, FL	
68	57	JAS Hospitality v. Auto-Owners	Bad Faith Claim Denial & Underwriting Practice - Wear & Tear Exclusion	Closed	2016-Report		U.S. District Court for the District of Colorado	Defence	Zuphus & Angell - Denver, CO	
69	56	Greenbrier v. Marsh	Agency E&O - Alleged Failure to Administer Health Insurance Plan	Closed	2016-Opinion	Deposition December 4, 2017	State of West Virginia-Circuit Court of Kanawha County	Defence	Flaherty Sensabaugh Bonasso - Charleston, WV	
70	55	Goshen v. Gerber	Bad Faith Claim Denial/Underwriting Practice - Excess Insurance	Closed	2016-Report		U.S. District Court Northern District of Indiana	Defence	Edison, McDowell & Hetherington - Houston, TX	
71	54	Georgia Pacific v. S&S Sprinkler	Agency E&O - Failure to Procure Correct Additional Insured Endorsements	Closed	2016-Report	Deposition April 29, 2016	U.S. District Court Alabama Southern District	Plaintiff	Briskman & Binion Mobile, AL	
72	<b>2015</b>									
73	#	CASE NAME	ISSUE	Status	Type Work	Testimony	Trial	Court	FOR	LAW FIRM
74	53	Travelers v. Hayes	Claim Dispute & Claim Practices Re: Business Income Coverage	Closed	2015-Report	Deposition April 3, 2015		U.S. District Court for the Middle District of Alabama	Defence	Strickland & Kendall Montgomery, AL
75	52	DolgenCorp v. Julyn	Policyholder's Failure to Name Lessor as Additional Insured	Closed	2015-Opinion			State of Alabama Circuit Court of Limestone County	Plaintiff	Christian & Small, LLP - Birmingham, AL
76	51	Monterey Bay Military Housing v. Pinnacle Monterey	Risk Management Administration of a Master Insurance Program	Closed	2015-Report & Rebuttal Reports	Deposition June 9, 2015		U.S. District Court Northern District of California	Defence	Greenberg Traurig - Chicago, IL
77	50	International Broadband Electric Communications, Inc. v. Cobbs, Allen & Hall	Agency E&O - Claim Denial/Failure to Procure & Use of Property Sub-Limits	Closed	2015-Opinion			State of Alabama Circuit Court of Cullman County	Defence	Lloyd, Gray, Whitehead & Monroe, P.C. - Birmingham, AL
78	49	Owen v. Sterling G. Johnson Company & Hunter Rankin	Agency E&O - Claim Denial/Failure to Procure	Closed	2015-Report	Deposition August 6, 2015		Commonwealth of Kentucky - Hardin Circuit Court	Plaintiff	Skeeters, Bennett, Wilson & Pike - Radcliff, KY
79	48	Most Valuable Personnel v. Clay & Land Insurance	Agency E&O - Failure of Professional Employer Organization (PEO)	Closed	2015-Report	Deposition December 30, 2015		U.S. District Court Northern District of Mississippi	Defence	Hagwood, Adelman, Tipton - Memphis, TN

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80	47	Regions v. Old Republic Insurance Company v. Chattawood Insurance Company	Interpleader Action regarding Reinsurance & Captive Insurance Practices	Closed	2015-Report & Rebuttal Report	Deposition September 22, 2015	U.S. District Court for the Northern District of Alabama	Defence	Massey, Stotser & Nichols, P.C. - Birmingham, AL	
81	46	Great American Insurance Company v. Huber, Erickson & Bowman, LLC	Subrogation of Surety Bond Claim Payment	Closed	2015-Report	Deposition October 19, 2015	U.S. District Court District of Utah, Central Division	Defence	Plant, Christianson & Kanell - Salt Lake City, UT	
82	45	Scanlon Taylor Millworks v. Bottrell & Lloyds	Agency E&O - Claim Denial/Failure to Procure	Closed	2015-Opinion		State of Mississippi - Hinds County Circuit Court	Plaintiff	Adcock & Morrison - Jackson, MS	
83	44	Hall & Sons v. Nelson Insurance Company	Agency E&O - Claim Denial/Failure to Procure Motorcycle Coverage	Closed	2015-Opinion		Commonwealth of Kentucky Circuit Court of Fayette County	Defence	Stoll, Keenon, Ogden, PLLC - Lexington, KY	
84	43	CTI Foods v. First Mercury Insurance Company	Products Recall Insurance Practices	Closed	2015-Report	Deposition November 10, 2015	U.S. District Court Southern District of New York	Plaintiff	Carroll McNulty Kull, LLC - New York City, NY	
85	42	AIG v. Interstate Fire & Casualty	Claim Denial, Underwriting Practices & Insurance Applications	Closed	2015-Opinion		State of California-Superior Court of Contra Costa	Plaintiff	Cohen, Placitella & Roth-Philadelphia, PA	
86	<b>2014</b>									
87	#	<b>CASE NAME</b>	<b>ISSUE</b>	<b>Status</b>	<b>Type Work</b>	<b>Testimony</b>	<b>Trial</b>	<b>Court</b>	<b>FOR</b>	<b>LAW FIRM</b>
88	41	Tri-State v. Clay & Land Agency	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Opinion			State of Tennessee Circuit Court of Shelby County	Defence	Shuttleworth-Williams, PLLC - Memphis, TN
89	40	Vernon Mills v. Regions Insurance	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Opinion			State of Alabama Circuit Court of Lamar County	Plaintiff	Marsh Rikard & Bryan - Birmingham, AL
90	39	Safetynet Youth Systems v. Guarantee Insurance Company	Agency E&O - Retrospective Rating Plan	Closed	2014-Opinion			State of Alabama Circuit Court for Dallas County	Defence	Starnes Davies Florie - Mobile, AL
91	38	American Modern v. Barry Kendrick	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Opinion			U.S. District Court Eastern District of Kentucky	Defence	Harp Law, PLL - Frankfort, KY
92	37	Essex v. R&O Agency	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Retained			State of Georgia State Court of DeKalb County	Defence	Cozen O'Connor - Atlanta, GA
93	36	Bolt v. North Jackson Water Authority	Surety Bond Claim Denial	Closed	2014-Opinion	Deposition July 21, 2014		State of Alabama-Circuit Court of Jackson County	Defence	Jack Livingston, P.C. - Scottsboro, AL
94	35	Petznick v. Willis	Agency E&O - Claim Denial/Failure to Procure	Closed	2014-Opinion			State of Alabama Circuit Court of Jefferson County	Plaintiff	The Lowe Law Firm, LLC - Birmingham, AL
95	34	Jewelers Mutual Insurance Company v. Mangalam	Dispute as to amount of claim payment.	Closed	2014-Report			U.S. District Court for the Northern District of Georgia	Defence	Warhurst & Buffalo - Mobile, AL
96	<b>2013</b>									
97	#	<b>CASE NAME</b>	<b>ISSUE</b>	<b>Status</b>	<b>Type Work</b>	<b>Testimony</b>	<b>Trial</b>	<b>Court</b>	<b>FOR</b>	<b>LAW FIRM</b>
98	33	Martinez v. Scottsdale	Failure to Pay Employee Dishonesty Claim	Closed	2014-Report			U.S. District Court for Northern District of Alabama	Plaintiff	Massey, Stotser & Nichols - Birmingham, AL
99	32	Petro v. Travelers	D&O Bad Faith Claim - Condo Assoc - Failure to Settle Claims	Closed	2014-Report & Rebuttal	Deposition August 22, 2013		U.S. District Court of Northern Florida	Plaintiff	Crew & Crew - Fort Walton Beach, FL
100	31	C&I Entertainment v. Fidelity & Deposit of Maryland	Surety Bond Claim Denial	Closed	2014-Report & Rebuttal	Deposition October 9, 2013		U.S. District of Northern Mississippi	Plaintiff	Glassman Edwards - Memphis, TN

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101	30	Nelson v. Conner & Gallagher	Agency E&O - Agency Practices & Use of Captive Insurance Company	Closed	2014-Report	Deposition October 9, 2014		State of Illinois Circuit Court of DuPage County	Plaintiff	Rock Fusco Connelly - Chicago, IL
102	29	Bedford v. Tennessee Farmers Mutual	Underwriting Practices & Claim Denial	Closed	2014-Opinion			State of Tennessee- Circuit Court of Shelby County	Plaintiff	Freemon Law Firm - Lawrenceburg, TN
103	28	Artistic Rug v. Auto-Owners	Agency E&O - Agency Practices	Closed	2014-Opinion	Deposition November 13, 2013		State of Alabama Circuit Court of Madison County	Plaintiff	Harrison Gammons & Rawlinson - Huntsville, AL
104	27	Indemnity v. Doodson Insurance Brokerage	Agency Non-Compete Agreement	Closed	2014-Report			U.S. District Court for the District of Maryland	Plaintiff	Indemnity Insurance Company RRG - Sparks, MD
105	26	Pludeman v. Northern Leasing Systems	Insurance and Self-Insurance	Closed	2014-Opinion			U.S. District Court for the Southern District of New York	Defence	Moses Singer - New York, NY
106	25	Grandview Palace v. Florida Mutual Assurance Trust	Self Insurance & Reinsurance	Closed	2014-Report	Deposition April 25, 2014		U.S. District Court for the Southern District of Florida	Defence	Squires Patton Boggs LLP - Miami, FL
107	24	Atlantic Specialty v. Kornegay	Bad Faith Claim Denial & Claim Handling Process	Closed	2014-Report & Rebuttal	Deposition June 6, 2014		U.S. District Court for Southern District of Alabama	Plaintiff	Richardson Law Firm - Mobile, AL
108	23	Fort Benning Family Communities v. American Management Services	Risk Management Administration of a Master Insurance Program	Closed	2014-Report & Rebuttal	Deposition February 13, 2014		State of Georgia-Superior Court of Muscogee County	Defence	Greenberg Traurig - Chicago, IL
109	<b>2012</b>									
110	#	<b>CASE NAME</b>	<b>ISSUE</b>	<b>Status</b>	<b>Type Work</b>	<b>Testimony</b>	<b>Trial</b>	<b>Court</b>	<b>FOR</b>	<b>LAW FIRM</b>
111	22	Auto-Owners Insurance Company v. South Central Agency	Surety Bond Claim Subrogation - Agency Issuing Bond	Closed	2012-Report	Deposition April 24, 2012		U.S. District Court for the Middle District of Alabama	Defence	Martin Weed, LLC - Birmingham AL
112	21	Ocean's 11 Bar & Grill v. Indemnity Insurance Group RRG	Policy Rescission - Material Misrepresentation on Insurance Application	Closed	2012-Report & Rebuttal	Deposition May 5, 2012		U.S. District Court for the Southern District of Florida	Defence	Silverman Thompson Slutkin White, LLC - Baltimore, MD
113	20	Manhattan Beachwear v. Lloyd's	Bad Faith Claim Denial - Throughput Insurance	Closed	2012-Retained			U.S. District Court Central District of California	Plaintiff	Dickstein Shapiro - Los Angeles, CA
114	19	Beach Bars v. Indemnity Insurance Group RRG	Policy Rescission - Material Misrepresentation on Insurance Application	Closed	2012-Report & Rebuttal	Deposition July 9, 2012		U.S. District Court, Southern District of Florida	Defence	Silverman Thompson Slutkin White, LLC - Baltimore, MD
115	18	Doodson Agency v. Indemnity Insurance Group RRG	Agency Non-Compete Agreement	Closed	2012-Report			U.S. District Court District of Maryland	Defence	Silverman Thompson Slutkin White, LLC - Baltimore, MD
116	17	Bernheim v. Hoffman Brown	Failure to Pay Jewelry Floater Claim	Closed	2012-Opinion			U.S. District Court Central District of California	Plaintiff	The Bernheim Law Firm - Beverly Hills, CA
117	<b>2011</b>									
118	#	<b>CASE NAME</b>	<b>ISSUE</b>	<b>Status</b>	<b>Type Work</b>	<b>Testimony</b>	<b>Trial</b>	<b>Court</b>	<b>FOR</b>	<b>LAW FIRM</b>
119	16	EMC v. Riggs	Claim Denial per Wear & Tear Exclusion - Wind Damage	Closed	2011-Report	Deposition October 18, 2011		U.S. District Court for Northern District of Alabama	Defence	Bear & Liddon - Birmingham, AL
120	15	Rosamond v. Great American	Bad Faith Failure to Pay Claim on Injured Worker due to Previous Conditions Exclusion	Closed	2011-Report	Deposition April 11, 2011		U.S. District Court for the Southern District of Mississippi	Plaintiff	Murphy Williams - Jackson MS

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121	14	Blackhurst v. Turbeville Agency	Agency E&O - Additional Insured Status of Former Property Manager after a fatality at insured location.	Closed	2011-Opinion	Deposition April 21, 2011		State of South Carolina, 5 <sup>th</sup> Circuit Court, Richland County	Defence	Sowell, Gray, Stepp & Lafitte – Columbia, SC
122	13	Commerce & Industry v. S&M Brands	Insurance Audit Practices - workers' compensation audit and the changing of class codes & rates	Closed	2011- Report	Deposition April 13, 2013	Trial August 26, 2015	Commonwealth of Virginia-Circuit Court for County of Lunenburg	Defence	S & M Brands, Inc. – Keysville, VA
123	12	Groce v. Scheetz, Hogan, Freeman & Phillips	Agency E&O - Claim Denial/Failure to Procure Appropriate Property Forms & Valuation	Closed	2011-Opinion	Deposition November 23, 2011		State of South Carolina, Court of Common Pleas, County of Greenville	Plaintiff	Covington Patrick – Greenville, SC
124	11	Calvin Anthony v. South Carolina State Budget and Control Board Insurance Reserve Fund	Bad Faith due to Claim Denial - Personal Injury	Closed	2011-Opinion			State of South Carolina, Court of Common Pleas, County of Richland	Defence	Sowell, Gray, Stepp & Lafitte – Columbia, SC
125	10	Barnett v. Insurance Unlimited	Agency E&O - Claim Denial/Failure to Procure Flood Insurance	Closed	2011-Opinion	Deposition March 5, 2012	Trial April 4, 2012	State of Louisiana 38 <sup>th</sup> Judicial District for the Parish of Cameron	Defence	Frilot, LLC – New Orleans, LA
126	9	[U.S. Corporate Taxpayer] v. IRS Commissioner	Issues surrounding Captive Insurance Company & Reinsurance Practices	Closed	2011-Report			U.S. Tax Court, Washington, D.C.	Defence	Chief Counsel, Internal Revenue Service – Cincinnati, OH
127	<b>2010</b>									
128	#	CASE NAME	ISSUE	Status	Type Work	Testimony	Trial	Court	FOR	LAW FIRM
129	8	Southern Specialties v. Brown & Brown	Agency E&O - Failure to Procure Appropriate Coverage and Business Income Limits	Closed	2010-Report	Deposition February 15, 2010	Trial February 3, 2011	State of Florida 17 <sup>th</sup> Circuit Court-Broward County	Plaintiff	Fowler Rodriguez Valdes-Fauli – Coral Gables FL
130	7	Mid-State Surety v. Pulaski County Board of Education	Surety Bond Claim Denial	Closed	2010-Retained			U.S. District Court for Middle District of Tennessee	Defence	Smith Cashion & Orr – Nashville, TN
131	6	Premier Health v. Holderfield Agency	Agency E&O - Failure to Procure Coverage	Closed	2010-Retained			U.S. District Court for Northern District of Alabama	Plaintiff	Robert Bryan Law, LLC – Jasper, AL
132	5	AFD Enterprises v. Nationwide Insurance	Bad Faith Claim - Refusal to pay fire claim caused by arson	Closed	2010-Report			U.S. District Court Southern District of Illinois	Defence	Cassidy & Mueller—Peoria, IL
133	4	Fidelity National v. Boardwalk Condominiums	Agency E&O - Failure to Procure Appropriate Coverage	Closed	2010-Retained			U.S. District Court of Northern Florida	Defence	Carr Allison – Tallahassee, FL
134	3	McCaig v. Dolgencorp	Risk Management Practices and Management Incentives	Closed	2010-Opinion	Deposition March 26, 2010		State of Alabama Circuit Court for Colbert County	Defence	Ogletree Deakins Nash – Birmingham, AL
135	<b>2009</b>									
136	#	CASE NAME	ISSUE	Status	Type Work	Testimony	Trial	Court	FOR	LAW FIRM
137	2	Hartford v. Spizzirri	Agency E&O & Professional Insurance Underwriting Practices - Lawyer's Professional Liability Claim	Closed	2009-Report	Deposition December 20, 2009		U.S. District Court for the Northern District of Georgia	Defence	Cauthorn Nohr & O'Dell – Marietta, GA
138	1	EMCO v. Yates & Associates	Agency E&O - Failure to Procure Appropriate Coverage	Closed	2009-Opinion	Deposition September 9, 2009		State of Georgia Superior Court of Telfair County	Plaintiff	Chambless Higdon Richardson – Macon, GA